

Based on the information that you supply Dawson Legal Documents & Services LLC in this questionnaire we will prepare your Last Will and Testament.

The cost to prepare your Will is \$140.00. If a couple has two Wills prepared then we charge \$210.00 total. If there will be two, each of the people needs to fill in a questionnaire.

## DAWSON LEGAL DOCUMENTS & SERVICES

### CONFIDENTIAL CLIENT QUESTIONNAIRE – LAST WILL & TESTAMENT

I understand that Dawson Legal Documents & Services LLC is an Arizona Certified Legal Document Preparation Company. My documents will be prepared by an Arizona Certified Legal Document Preparer (AZCLDP). I understand that AZCLDP's are not attorneys and cannot give legal advice or opinion. Though Dawson Legal Documents & Services LLC must respect client confidentiality, no Attorney/Client Privilege exists.

I further understand that while Dawson Legal Documents & Services LLC can give me legal facts and explain options I may have available, they cannot advise or recommend to me what options to select.

Dawson  
Legal  
Documents  
& Services  
LLC  
2855 S 4<sup>th</sup>  
Ave, Ste  
120  
Yuma, AZ  
85364  
928 726-  
6661

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#### YOUR INFORMATION

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Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Phone number: \_\_\_\_\_

#### IF THE WILL IS FOR SOMEONE ELSE PLEASE GIVE THEIR INFORMATION HERE

Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Phone number: \_\_\_\_\_

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**NAME A PERSONAL REPRESENTATIVE**      The personal representative is the person who will administer your will after your death.

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Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Phone number: \_\_\_\_\_

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#### NAME OF ALTERNATE PERSONAL REPRESENTATIVE:

If the Personal Representative named above cannot act for some reason who would you like to act for you? Naming this person is not a requirement, just a fallback.

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Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Phone number: \_\_\_\_\_

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**SPOUSE'S NAME IF MARRIED**

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Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Phone number: \_\_\_\_\_

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**CHILDREN'S INFORMATION**

Name all of your children even if you do not want to leave them anything. This should include all of your natural children as well as any that were legally adopted.

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**DO YOU HAVE ANY CHILDREN YOU SPECIFICALLY WISH TO DISINHERIT? IF SO GIVE THEIR NAMES.**

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**DO YOU HAVE ANY EX-SPOUSES YOU SPECIFICALLY WISH TO DISINHERIT? IF SO GIVE THEIR NAMES.**

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**EXPLAIN AS THOROUGHLY AS POSSIBLE HOW YOU WISH YOUR ESTATE DIVIDED. BE AS SPECIFIC AS YOU CAN.**

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IF, WHEN YOU DIE, YOU HAVE MINOR CHILDREN THAT NEED A GUARDIAN YOU MAY NOMINATE THAT GUARDIAN IN YOUR WILL. IF YOU WISH TO NOMINATE A GUARDIAN PLEASE GIVE THE GUARDIAN'S INFORMATION BELOW.

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Name: \_\_\_\_\_  
Mailing address: \_\_\_\_\_  
Phone number: \_\_\_\_\_

In Arizona two witnesses are needed to the signing of the Last Will and Testament. Dawson Legal Documents may be able to find witnesses but cannot be responsible to do so. It is best to bring your own witnesses when you sign the Last Will and Testament.

Please give the following information for the witness if you are supplying him and/or her.

Name: \_\_\_\_\_  
County and State in which they live in: \_\_\_\_\_

Name: \_\_\_\_\_  
County and State in which they live in: \_\_\_\_\_

Payment is due on your acceptance of your Last Will and Testament.

Date: \_\_\_\_\_

Signature

After completing this questionnaire please bring it to our office or mail it to us and we will start preparing your Last Will and Testament.